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Summary of Business Results for the First Quarter Ended June 30, 2025 [Japan GAAP] (Consolidated)

July 31, 2025

Company **NS TOOL CO., LTD.** Listed on the TSE
 Stock Code 6157 URL: <https://www.ns-tool.com/en/>
 Representative Hiroji Goto, President
 Contact Satoru Toda, Director, General Manager of Corporate Planning Office and General Manager of Administration Division TEL: +81-3-6423-1135
 Expected starting date of dividend payment: –
 Preparation of supplementary financial document: Yes
 Results briefing: None

(Rounded down to million yen)

1. Consolidated business results for the three months ended June 2025 (April 1, 2025 through June 30, 2025)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Jun. 2025	2,266	-0.5	390	15.5	399	17.7	262	18.8
Three months ended Jun. 2024	2,276	3.3	338	3.5	339	2.2	220	10.7

(Note) Comprehensive income:

Three months ended June 2025: 236 million yen (-5.0%)

Three months ended June 2024: 248 million yen (23.8%)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended Jun. 2025	10.52	10.44
Three months ended Jun. 2024	8.88	8.81

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 2025	19,551	18,277	92.5	725.71
As of Mar. 2025	19,941	18,415	91.4	731.24

(Reference) Equity:

As of June 2025: 18,083 million yen

As of March 2025: 18,221 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2025	–	15.00	–	15.00	30.00
Year ending Mar. 2026	–	–	–	–	–
Year ending Mar. 2026 (forecast)	–	15.00	–	15.00	30.00

(Note) Revisions to dividend forecast for the period: None

3. Forecast of consolidated business results for the fiscal year ending March 2026

(April 1, 2025 through March 31, 2026)

(% change from the previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Sept. 2025	4,800	3.1	920	13.2	920	12.9	620	9.0	24.90
Year ending Mar. 2026	9,680	2.6	1,740	-1.5	1,750	-1.7	1,200	-5.1	48.20

(Note) Revisions to business forecast for the period: None

*Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of accounting procedures specific to preparation of the quarterly consolidated financial statements: Yes

(Note) Application of accounting procedures specific to preparation of the quarterly consolidated financial statements. For more details, please refer to "Notes on accounting procedures specific to preparation of the quarterly consolidated financial statements" on page 7 of the attached material.

(3) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards : None
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of June 2025 25,035,034 shares

As of March 2025 25,035,034 shares

② Treasury stock at the end of period:

As of June 2025 117,063 shares

As of March 2025 116,163 shares

③ Average number of stock during period (quarterly cumulative period)

Three months ended June 2025 24,918,120 shares

Three months ended June 2024 24,860,196 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or auditing firms: None

* Explanation regarding appropriate use of business forecasts and other special instructions

Above forecasts are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.